

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

LORDSTOWN MOTORS CORP., *et al.*,¹

Debtors.

Chapter 11

Case No. 23-10831 (MFW)

(Jointly Administered)

**DECLARATION OF ROBERT WINNING REGARDING FIRST INTERIM
APPLICATION OF M3 ADVISORY PARTNERS, LP, AS FINANCIAL ADVISOR TO
THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS, FOR
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR
THE PERIOD FROM SEPTEMBER 7, 2023 THROUGH DECEMBER 31, 2023**

STATE OF DELAWARE :

:

COUNTY OF NEW CASTLE :

1. I am a managing director in the applicant firm of M3 Advisory Partners, LP (“M3 Partners”).

2. I have personally performed many of the services rendered by M3 Partners, as Financial Advisor to the Committee, and am generally familiar with all other work performed on behalf of the Committee by the professionals in the firm.

3. The facts set forth in the foregoing Application are true and correct to the best of my knowledge, information, and belief. Moreover, I have reviewed the requirements of Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware and submit that the Application complies with such requirements.

¹ The Debtors and the last four digits of their respective taxpayer identification numbers are: Lordstown Motors Corp. (3239); Lordstown EV Corporation (2250); and Lordstown EV Sales LLC (9101). The Debtors’ service address is 27000 Hills Tech Ct., Farmington Hills, MI 48331.

4. I declare under penalty of perjury that the foregoing is true and correct.

Dated: February 14, 2024

M3 ADVISORY PARTNERS, LP

/s/ Robert Winning

Robert Winning

Managing Director, M3 Advisory Partners, LP